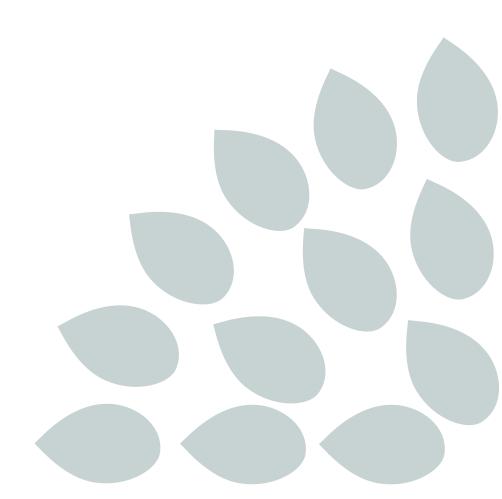


SWITCH FORM



This form is to be used to switch an existing fund holding(s) from one EdenTree Investment Management fund to another, within the same account. Before you sign this form, please make sure you have read an up-to-date version of the Key Investor Information Document (KIID) for each fund into which you wish to switch. To open a new fund account, to invest in a new ISA or to top up an existing account, please use the appropriate application form.

Please complete all sections and return to:

EdenTree Investment Management Limited, Sunderland SR43 4AU

PERSONAL DETAILS — APPLICANT ONE					
Title (Mr/Mrs/Miss/Ms/Dr/Revd/Other)	Surname				
Forename(s)					
Company name					
Existing account number					
Account designation (if applicable)					
Has your permanent residential address or tax residency changed since your Yes No original application? (If Yes, please provide full details)					
PERSONAL DETAILS – APPLICANT TWO (if applicable)					
Title (Mr/Mrs/Miss/Ms/Dr/Revd/Other)	Surname				
Forename(s)					
Company name					
SWITCH INSTRUCTION					
Please tell us how you would like your existing investment switched	ed				
Existing fund Amount (£, shares or	New fund				

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I confirm that I have read and understood the EdenTree Investment Management Supplementary Information Document, the Key Investor Information Document(s) for the fund(s) and share class(es) in which I am investing and if subscribing to an ISA, the latest ISA Terms and Conditions.

Signature	Date
Signature	Date
INVESTMENT ADVICE AND ADVISER/AG	ENT DETAILS
Please use the tick boxes provided to indica and provide their details.	te whether you have received advice from a financial adviser on this investment
I have received advice from the following a	adviser
Company name	
Address	
	Postcode
I have not received advice from a financial TO BE COMPLETED BY YOUR FINANCIAL	
FCA code	Contact name
Telephone	Email
Discount (if applicable)	
For Execution Only Advice or other eligible	e entities post RDR
Commission terms (if applicable)	
If commission is to be paid, please tick this Please remember to include an Identity Verification	is box to confirm this investment is eligible ication Certificate (IVC)

For help completing the form or for further information on any of our products, call us on

0800 358 3010

Monday to Friday 9am to 5pm. We may monitor or record calls to improve our service.

You can email us at

investmentadmin@edentreeim.com

Or visit us at

www.edentreeim.com

Support for financial advisers Dealing and administration:

0800 358 3010

Sales support:

0800 011 3821

Or visit us at

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