

NON-UCITS RETAIL SCHEME

KEY INVESTOR INFORMATION

EDENTREE GREEN INFRASTRUCTURE FUND

SHARE CLASS B GB00BNG5Z717

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

This fund is a sub-fund of EdenTree Investment Funds – Series 2, an open ended investment company managed by EdenTree Investment Management Limited as the Authorised Corporate Director.

OBJECTIVES AND INVESTMENT POLICY

Financial Objective

To generate income with the potential for capital growth by investing in infrastructure-related companies around the globe.

Sustainability Objective

To support a reduction in the level of greenhouse gas emissions, measured in tonnes of CO₂e avoided on an annual basis, through the Fund's investment in, and engagement, companies whose business is based on the ownership, operation, construction, development, or debt funding of real assets and infrastructure projects that mitigate the effects of climate change. This includes products and services that reduce the global economy's reliance on fossil fuels, increase energy efficiency, offer alternative energy sources, or improve the sustainable use of natural resources.

The Fund will invest at least 80% globally in the shares of companies and investment companies listed on stock markets whose business is based on the ownership, operation, construction, development or debt funding of real assets and infrastructure projects, across six pre-defined themes: Alternative Energy, Energy Storage and Efficiency, Circular Economy, Water Management and Sustainable Transportation. Up to 20% can be invested in other listed equities or investment companies, REITs, exchange traded commodities ("ETCs"), money-market instruments, derivatives and forward transactions, deposits, nil and partly paid securities, bonds, convertible bonds, cash and near cash as deemed economically appropriate to meet the Fund's overall investment objective. These investments will be held for diversification and risk management purposes.

The majority of the companies (and at least 70% of the assets of the fund at all times) will be selected in accordance with the Sustainability Approach. Up to 30% of the Fund may be invested in other assets that do not meet the Sustainability Approach but will not conflict with the Fund's sustainability objective, with a preference for assets that are complementary to this objective.

The Manager does not currently intend to use derivatives for any purpose other than efficient portfolio management of the Fund.

There are also certain sectors and economic activities that we consider fundamentally unethical or misaligned with our sustainability objective, and we apply baseline exclusions (negative screens) to remove such companies from the pool of potential investments.

Details of the Fund's Sustainability Approach and more information on our baseline exclusions can be found in the Prospectus and the Fund's Sustainability Disclosure which are available at www.edentreeim.com/literature

You may buy and sell shares on any day on which the London Stock Exchange is open for business.

Any income on the Fund will be paid out to you or you may choose to have it reinvested by purchasing additional shares.

The Fund may not be appropriate if you plan to withdraw your money within 5 years.

RISK AND REWARD PROFILE

Lower risk = Typically lower rewards

Higher risk = Typically higher rewards



The risk category above is not a measure of capital loss or gains, but of how significant the rises and falls in the Share Class price.

- For example a Share Class whose price has experienced significant rises and falls will be in a higher risk category whereas a Share Class whose price has experienced less significant rises and falls will be in a lower risk category.
- As the Share Class risk category has been calculated using simulated historical data, it may not be a reliable indication of the Share Class future risk profile.
- Please note that the Share Class risk category may change in the future and is not guaranteed. The lowest risk category does not mean a risk-free investment.
- The Share Class is in risk category 5 as its price has experienced significant rises and falls historically based on simulated data. The Fund was launched in September 2022 and therefore the risk category is based on simulated data to August 2022 with actual fund data thereafter.

What risks are associated with this fund?

- The value of your investment and the income you get from it may fall as well as rise and you could get back less than you put in. What you get back when you cash in your investment will depend on investment performance.
- Selecting stocks due to our screening process means that the choice of stocks is limited to a subset of the stockmarket and this could lead to greater volatility.

More details on all of the risks mentioned above can be found in the full Prospectus.



CHARGES FOR THIS FUND

The charges you pay are used to cover the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential growth of your investment.

One-off charges taken before or after you invest

Entry charge 0%

Exit charge None

This is the maximum that might be taken out of your money (before it is invested) (before the proceeds of your investment are paid out).

Charges taken from the Fund over a year

Ongoing charges 0.85%

Charges taken from the Fund under specific conditions

Performance fee None

The entry charge shown is a maximum figure. In some cases you might pay less – you can find this out from your financial adviser or distributor.

The ongoing charges figure is based on the expenses for the year ended December 2023. This figure may vary from year to year and excludes portfolio transaction costs.

The ongoing charges figure is currently capped at 0.85%. The actual ongoing charges figure is estimated to be 0.87%. EdenTree will continue to apply the cap to the ongoing charges as long as the actual ongoing charges are higher than the cap. The ongoing charges charged to the Fund will be the lower of the ongoing charges figure cap and the actual ongoing charges figure.

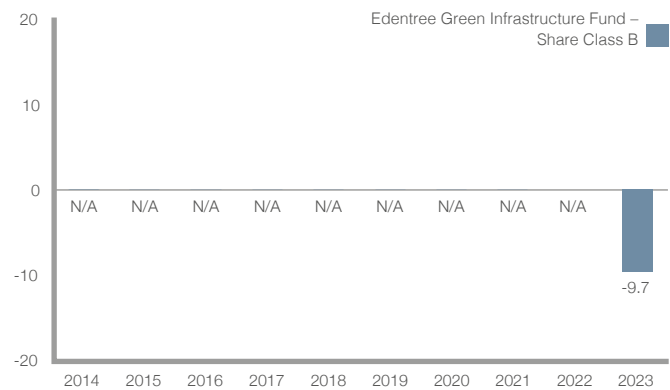
If you switch Funds within the EdenTree Investment Management range you will be charged a maximum 1% entry charge on your new Fund. The switching charge is currently set to zero.

For more information about charges, please see Appendix 1 of the Fund's Prospectus, which is available at www.edentreeim.com/literature

For further details, or to receive a free copy in English of the full Prospectus and the latest Report and Accounts, please contact us at:

EdenTree Investment Management
Sunderland SR43 4AU
Telephone 0800 358 3010
www.edentreeim.com

PAST PERFORMANCE



Bar chart showing the year by year percentage growth of the EdenTree Green Infrastructure Fund – Share Class B.

- The Fund was launched on 28 September 2022.
- This Share Class launched on 28 September 2022.
- Performance figures are calculated in GBP on a mid-price basis and include net reinvested income. The calculation incorporates the annual management charge and all other Fund expenses but excludes the entry charge.
- The base currency of the Fund is Sterling.
- Past performance is not a guide to future returns.

PRACTICAL INFORMATION

- Depositary: The Bank of New York Mellon (International) Limited.
- The UK tax regime may have an impact on your personal tax position.
- You can check the latest prices for the Fund in the Financial Times or on our website.
- You are entitled to switch from this Fund to another Fund on request, subject to a switching charge.
- The authorised Fund Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Prospectus for the Fund.
- The Fund has its own specific portfolio of assets and liabilities. The assets of the Fund belong exclusively to that Fund and shall not be used to discharge the liabilities of, or claims against, any other person or body, including the Company or any other Fund, and shall not be available for such purpose.
- The following share classes are available for the Fund: Income and Accumulation.

Information on the Authorised Fund Manager's current remuneration policy, including a description of how remuneration and benefits are calculated, the identity of persons responsible for awarding the remuneration and benefits, and the composition of the remuneration committee are available at www.edentreeim.com. Alternatively a paper copy is available free of charge on request.

This Fund is authorised in the United Kingdom and regulated by the Financial Conduct Authority. EdenTree Investment Management Limited is authorised in the United Kingdom and regulated by the Financial Conduct Authority.

This key investor information is accurate as at 1 November 2024.