

EdenTree Global Impact Bond Fund

Invests mainly in solutions to sustainability problems, with an aim to achieve a positive impact for people or the planet



Sustainability Goal

To generate positive environmental and social impacts with the following goals:

- To support a reduction in the level of greenhouse gas (GHG) emissions by investing in bonds that provide sustainable solutions and engaging with the companies that issue them. This will be measured in tonnes of carbon dioxide equivalent (CO2e) avoided on an annual basis.
- To support an increase in access to basic services for underserved communities by investing in bonds that contribute to the following themes: Social Infrastructure, Health & Wellbeing and Education & Financial Inclusion, and engaging with the companies that issue them. This will be measured by the total number of beneficiaries across Fund themes on an annual basis.

This Sustainability Goal combines with the Fund's Financial Goal to form the overall Investment Objective. For further information please refer to the Key Investor Information Document (KIID).

Sustainability Approach

Asset activities: The Fund will direct capital towards projects and companies which reduce greenhouse gas emissions and/or increase access to basic services for underserved communities

across four themes. The bonds may be labelled bonds (such as Green, Social and Sustainability bonds whose proceeds will be used in a way that aligns to these themes), or non-labelled bonds issued by entities whose products or services contribute to the themes.

What the Fund will invest in

The Fund aims to invest at least 80% in publicly listed bonds (or other fixed interest securities). These securities are selected in accordance with the sustainability approach. Up to 20% of the Fund may be invested in other assets that do not meet the sustainability approach but will not conflict with the Fund's sustainability goal. These investments will be held for diversification and risk management purposes.

What the Fund will not invest in

The Fund seeks to avoid investment in areas which we consider fundamentally misaligned with the Sustainability Goal. The Fund will not invest in companies which have a material involvement (10% or more) in alcohol and tobacco production, weapon production, gambling, publication of violent or explicit materials, oppressive regimes, companies using animals to test cosmetic or household products, intensive farming, fossil fuel exploration and production and high interest lending.









Social Infrastructure

Issuers which, through the terms of the bond or its products/services, increase the development of social infrastructure, such as the construction and maintenance of facilities that support social services, including social, affordable housing, access to digital services, as well as urban regeneration, especially for underserved communities

Health & Wellbeing

Issuers which, through the terms of the bond or its products/ services, increase access to medicines, healthcare and critical care, especially for underserved communities

Education & Financial Inclusion

Issuers which, through the terms of the bond or its products/ services, increase access to education, training and human development, and increase financial and digital inclusion, especially for underserved communities

Sustainable Solutions

Issuers which, through the terms of the bond or its products/ services, accelerate the provision of environmental solutions such as renewable energy, building efficiency, water management, and the circular economy



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Engagement activities (Investor Contribution to the Fund's Impact):

EdenTree will engage with companies held in the portfolio to reduce the greenhouse gas emissions and/or increase access to basic services for underserved communities delivered by a bond, through two types of engagement:

- Increase positive impacts: This type of engagement activity seeks to increase the bond's delivery of positive impact
- Decrease potential negative impacts: This type of engagement activity seeks to decrease the investee company's potential negative impacts

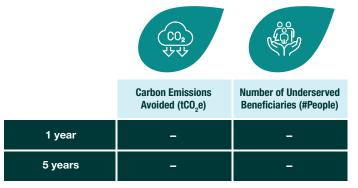
Sustainability Metrics

The Fund measures its impact via two primary Key Performance Indicators (KPIs), which reflect the Fund's Sustainability Goal to support a reduction in the level of greenhouse gas (GHG) emissions caused by human activity and to support an increase access to basic services for underserved communities.

At a minimum, we expect each of the Fund's assets to contribute positively towards the Fund level KPI, which is set out in the Fund's Theory of Change which links asset and investment activities to the positive outcome the Fund seeks to achieve.

In addition, we measure three theme-specific sustainability metrics, which we report in the Fund's Annual Disclosure Statement. These include:

- Renewable energy installed capacity (MW) the amount of electricity a generator can produce when running at full operation.
- Renewable energy generated (MWh) the amount of electricity generated by a power plant.
- Water saved/treated/provided (litres) the volume of water that is treated/saved/provided by a company's products and services.



Please note: The first set of data will be available following publication of the Fund's Annual Sustainability Report.

Further Information

For further Fund information, including about costs and charges, please refer to the Key Investor Information Document (KIID), Prospectus and the Fund's Annual Sustainability Report. These are available at edentreeim.com/fund-literature.

Fund identifier: FCA PRN reference - 968602



The value of an investment and the income from it can fall as well as rise as a result of market and currency fluctuations, you may not get back the amount originally invested.

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